

GH2 at the heart of the Energy Transition

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El Grupo Air Liquide: 2020 Key Figures



~64,500
EMPLOYEES



PRESENT IN
78 COUNTRIES



MORE THAN
3.8 MILLION
CUSTOMERS &
PATIENTS



REVENUE
€20.5bn

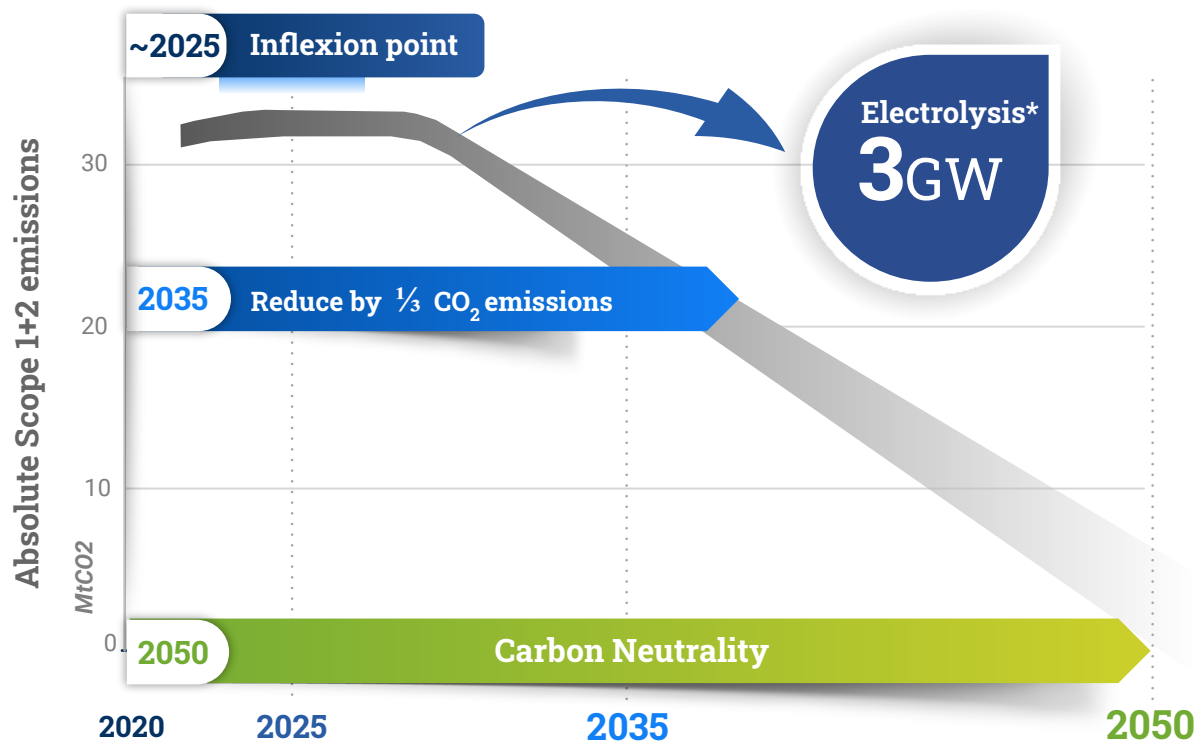


NET PROFIT
(GROUP SHARE)
€2.4bn



INVESTMENT
DECISIONS
€3.2bn

An Ambitious plan to carbon neutrality



50+ years of Hydrogen Development

Production & Supply chain

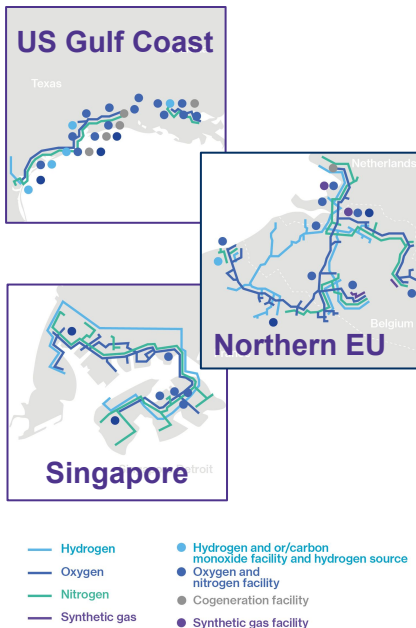
Production



Supply-chain



Distribution Networks



Markets Segments

Process industries

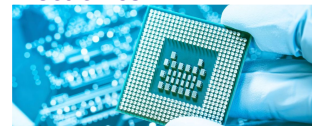
Oil & Gas



Steel, Glass



Electronics



Mobility



Key Figures

1.2 Mt H₂/year

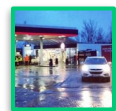
Pipeline 1,850 km
H₂

53 large plants of
H₂ / CO

2.4busd sales

Co Founders of
Hydrogen Council

Air Liquide already started to invest



Electrólisis
Dinamarca
1.2 MW



CCU + H₂ bajo en carbono
Francia
1^o "Cryocap" de captura de CO₂



CCS + Low-Carbon H₂
(In Devt.) Antwerp / Benelux
CO₂ Capture



Electrólisis
Bécancour, QC
1x 20MW



Supply Chain
Costa Oeste de EE.UU.
Liquefactor H₂



Supply Chain
(En Devt.) Noruega
H₂ líquido para buques



Electrólisis a gran escala
(In Devt.) H2V Francia
200 MW



Reducción de H₂ en la fabricación de acero y Cobre
Alemania



Estaciones de H₂ para consumidores
70 Hrs



Red de H₂ para camiones
Francia / Benelux / Alemania
HyTrucks



Montacargas H₂
EE.UU. + Europa
9 sitios



Flota de autobuses y taxis H₂
Francia / China / Korea



More than
120 Hydrogen Refueling Stations (HRS) installed by Air Liquide in the world, in which more than 50 are directly invested and operated by Air Liquide

ALIAD: 12 M€ invested in 5 start-ups

Why Chile?



The **knowledge** gathered in this process will be extremely valuable.



Chile can become a **test bed** for large scale hydrogen production



Replication of Projects among the countries for shared experiences

What we are doing in Chile?



Industrial Scale **Green Methanol** project for mobility and export.



Pilot project of complete value chain of GH2 with **buses for mining**



Ports H2 ecosystem based on Hytrucks experience

BÉCANCOUR - PEM más grande del mundo



Electrolizador **PEM** más grande del mundo utilizando energía hidroeléctrica.



Integración con basin existente de AL, con un licuefactor de AL.



Para la **industria** y la **movilidad**



Evitando la emisión de 27,000 toneladas por año de CO₂





Muchas
Gracias

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AIR LIQUIDE, A WORLD LEADER IN GASES, TECHNOLOGIES AND SERVICES FOR INDUSTRY AND HEALTH

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Date

Name & Function

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Title

HYDROGEN
ENERGY